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*Counsel to Debtors*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|  |                           |
|--|---------------------------|
| -----X                                       |                           |
| In re  | : Chapter 11              |
|  | :                         |
| Lehman Brothers Holdings Inc., <u>et al.</u> | : Case No. 08-13555 (SCC) |
|  | :                         |
| Debtor.                                      | : (Jointly Administered)  |
| -----X                                       |                           |

**NOTICE OF STATUS CONFERENCE**

**PLEASE TAKE NOTICE** that a status conference pursuant section VIII of the *Order Establishing a Protocol to Resolve Claims Filed by Trustees on behalf of Certain Issuers of Residential Mortgage-Backed Securities* [Docket No. 47569] (the “**Status Conference**”) will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) on July 22, 2015 at 10:00 a.m. (prevailing Eastern time).

**PLEASE TAKE FURTHER NOTICE** that the Status Conference will be held at the Bankruptcy Court, Alexander Hamilton Custom House, Courtroom No. 623, One Bowling Green, New York, NY 100004, unless otherwise ordered by the Bankruptcy Court.

14717010.1

**PLEASE TAKE FURTHER NOTICE** that if you wish to be heard with respect  
to the foregoing matters, you must attend the Status Conference.

Dated: June 29, 2015  
New York, New York

**WILLKIE FARR & GALLAGHER LLP**

By: /s/ Paul V. Shalhoub

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